

ONMOBILE GLOBAL LIMITED
Tower #1, 94/1 C & 94/2,
Veerasandra Village, Attibele Hobli,
Anekal Taluk, Electronic City Phase-1,
Bangalore - 560100, Karnataka,
India

P: +91 80 4009 6000 | F: +91 80 4009 6009
CIN - L64202KA2000PLC027860
Email - investors@onmobile.com

www.onmobile.com

October 24, 2020

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No.C/1, G Block
Bandra Kurla Complex, Bandra (E)
MUMBAI – 400 051
Scrip Code: ONMOBILE

Dept.of Corp.Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
MUMBAI – 400 001
Scrip Code: 532944

Dear Sir/Madam,

Sub: Offer for Buyback of 193,21,429 (Maximum buy back shares at Maximum buy back price of Rs.28/- per equity share) equity shares of face value of Rs.10/- each aggregating to an amount of Rs.54.10 crores (Maximum buy back size) by OnMobile Global Limited from the open market through stock exchanges mechanism which was opened on April 24, 2020.

Ref: Post Buyback Public Announcement.

In terms of the Public Announcement of the Company, in relation to the Buyback, dated April 14, 2020 (published on April 15, 2020), the Buyback Offer closed on October 23, 2020 (i.e. 6 months from the date of opening of the Buyback). In compliance with Regulation 24(vi) of SEBI (Buyback) Regulations, the Post Buyback Offer Public Announcement regarding completion of the buyback dated October 23, 2020 has been published on October 24, 2020 in The Financial Express (English Daily), Jansatta (Hindi Daily) and Hosadigantha (Regional Daily) and we are furnishing herewith the newspaper clipping of the Post Buyback Public Announcement in PDF format, pertaining to the Buyback Offer of M/s OnMobile Global Limited.

All terms used herein and not defined shall have the same meaning ascribed to them as in the original Public Announcement dated April 14, 2020 of the Company in relation to the Buyback Offer.

Please acknowledge receipt.

Thanking you,

Yours faithfully,
For OnMobile Global Limited

P. V. Venkatesh

P V Varaprasad
Company Secretary



Encl.: As above

onmobile ONMOBILE GLOBAL LIMITED

Corporate Identification Number (CIN): L64202KA2000PLC027860

Registered Office: E City, Tower #1, No.94/1C & 94/2, Veerasandra Village, Attibele Hobli, Anekal Taluk, Electronic City Phase-1, Bangalore, Karnataka - 560100 **Tel.:** +91 80 40096000 / 41802500;

Fax: +91 80 40096009 / 41802810 **Email id:** investors@onmobile.com; **Website:** www.onmobile.com

Company Secretary and Compliance Officer: P V Varaprasad

POST BUY-BACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE SHAREHOLDERS/BENEFICIAL OWNERS OF EQUITY SHARES OF ONMOBILE GLOBAL LIMITED

This Post-Buyback Public Announcement (the "Post-Buyback Public Advertisement") is being made in compliance with Regulation 24(vi) of the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 2018, and subsequent amendments thereof ("SEBI Buyback Regulations").

This Post-Buyback public advertisement should be read in conjunction with the Public Announcement dated April 14, 2020 ("Public Announcement"), published on April 15, 2020, issued in connection with the Buyback. Unless specifically defined herein, capitalized terms and abbreviations used herein have the same meaning as ascribed to them in the Public Announcement.

1. THE BUYBACK

1.1 The Board of Directors ("Board") of OnMobile Global limited ("the Company") at its meeting held on April 09, 2020 has approved the Buy Back of up to 19,321,429 (Maximum buy back shares at Maximum buy back price of ₹ 28/- per equity share) fully paid equity shares of ₹ 10/- of the company (Maximum buy back shares) at prevailing market price from the open market through stock exchange mechanism i.e. using the electronic trading facilities of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (collectively, "Stock Exchanges"), subject to a price not exceeding ₹ 28/- per each equity share aggregating to an amount of ₹ 5410.00 lakhs (Rupees Five Thousand Four Hundred and Ten lakhs only) excluding "Transaction Costs" i.e. brokerage costs, fees, turnover charges, taxes such as; securities transaction tax, goods and service tax, stamp duty, other applicable taxes, buyback tax and other transaction charges (Maximum buy back size) by OnMobile Global Limited from the open market through stock exchange mechanism.

1.2 The Buyback commenced on April 24, 2020 and closed on October 23, 2020. The intimation for closure of the Buyback was issued to the Stock Exchanges on October 23, 2020. Till the closure of the Buyback, the Company had utilized approximately 11.36% of the Maximum Buyback Size authorized for the Buyback.

1.3 The total number of Equity Shares bought back under the Buyback is 22,47,881 (Twenty Two Lakhs Forty Seven Thousand Eight Hundred and Eight One). The Company has extinguished all Equity Shares bought back.

2. DETAILS OF THE BUYBACK

2.1 The Company bought back 22,47,881 (Twenty Two Lakhs Forty Seven Thousand Eight Hundred and Eight One) Equity Shares utilizing a total amount of ₹ 6,14,73,618/- (Rupees Six Crore Fourteen Lakhs Seventy Three Thousand Six Hundred and Eighteen only) (excluding Transaction Costs) which represents 11.36% of the Maximum Buyback Size. The price at which the equity shares were bought back was dependent on the price quoted on the Stock Exchanges. The highest price at which the equity shares were bought back was ₹ 28.00 per equity share, while the lowest price was ₹ 25.00 per equity share. The equity shares were bought back at an volume weighted average price of ₹ 27.35 per equity share. These prices are based on the Contract Notes issued by the Trading Member, RLP Securities Private Limited and exclude transaction costs.

2.2 The pay-out formalities were completed as per settlement with the Stock Exchanges. The Company has extinguished all 22,47,881 Equity Shares.

2.3 All Equity Shares bought back were in the demat segment from the Stock Exchanges. As the Buyback was done from the open market through the Stock Exchanges, the identity of shareholders from whom Equity Shares exceeding one per cent of the total Equity Shares was bought in the Buyback is not known.

3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

3.1 capital structure of the Company, pre and post Buyback, is as under:-

(₹ in Millions)			
Sl. No.	Particulars	Pre Buyback*	Post Buy-Back
1	Authorized Share Capital:		
	149,500,000 Equity Shares of ₹ 10 each	1,495.00	1,495.00
	500,000 Preference Shares of ₹ 10 each	5.00	5.00
	Total	1,500.00	1,500.00
2	Issued, Subscribed and Paid-up Equity Share Capital		
	105,696,202 Equity Shares of ₹ 10 each (Pre Buyback)	1,056.96	1034.48
	103,448,321 Equity Shares of ₹ 10 each (Post Buyback)		

*As on the date of the Public Announcement (i.e., April 14, 2020)

3.2 The shareholding pattern of the Company pre and post Buyback, is as under:

Category of the Shareholder	Pre Buyback*		Post Buyback	
	No. of shares held	% of existing equity capital	No. of shares held	% of existing equity capital
Promoters and promoter group	50,923,703	48.18	50,923,703	49.23
Non Promoter Non Public				
Foreign Investors (Including Non-Resident Indians, FIs, FPIs, Foreign Mutual Funds, Foreign Nationals)	2,945,976	2.79	52,524,618	50.77
Financial Institutions/Banks, Mutual Funds promoted by Banks/Institutions	607,522	0.57		
Others (Public, Bodies Corporate, etc.)	51,219,001	48.46		
Total	105,696,202	100.00	103,448,321	100.00

*As on the date of the Public Announcement (i.e., April 14, 2020)

4. MANAGER TO THE BUYBACK

KARVY INVESTMENT BANKING

KARVY INVESTOR SERVICES LIMITED

Plot No.31, 8th Floor, Karvy Millennium, Nanakramguda, Financial District, Gachibowli, Hyderabad - 500 032, Telangana, India.

Tel.: +91 40-23428774 / 23312454, **Fax:** +91 40-23374714

Email: cmg@karvy.com, **Website:** www.karvyinvestmentbanking.com,

Investor Grievance Email: igmbd@karvy.com

Contact Person: Mr. P Balraj / Mr. M P Naidu

5. DIRECTORS' RESPONSIBILITY

As per Regulation 24(i)(a) of the Buyback Regulations, the Board accepts responsibility for the information contained in this Post Buyback Public Advertisement and confirms that the information included herein contains true, factual and material information and does not contain any misleading information. This post Buyback Public Announcement is issued under the authority of the Board in terms of the resolution passed by the Board on October 23, 2020.

For and on behalf of Board of Directors of OnMobile Global Limited

Sd/-
Francois Charles Sirois
Executive Chairman
(DIN: 06890830)

Sd/-
Sanjay Kapoor
Non-Executive
Independent Director
(DIN: 01973450)

Sd/-
P V Varaprasad
Company Secretary
(Membership Number: FCS 5877)

Date: October 23, 2020
Place: Bangalore

onmobile ONMOBILE GLOBAL LIMITED

Corporate Identification Number (CIN): L64202KA2000PLC027860

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1. THE BUYBACK

1.1 The Board of Directors ("Board") of OnMobile Global limited ("the Company") at its meeting held on April 09, 2020 has approved the Buy Back of up to 19,321,429 (Maximum buy back shares at Maximum buy back price of ₹ 28/- per equity share) fully paid equity shares of ₹ 10/- of the company (Maximum buy back shares) at prevailing market price from the open market through stock exchange mechanism i.e. using the electronic trading facilities of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (collectively, "Stock Exchanges"), subject to a price not exceeding ₹ 28/- per each equity share aggregating to an amount of ₹ 5410.00 lakhs (Rupees Five Thousand Four Hundred and Ten lakhs only) excluding "Transaction Costs" i.e. brokerage costs, fees, turnover charges, taxes such as; securities transaction tax, goods and service tax, stamp duty, other applicable taxes, buyback tax and other transaction charges (Maximum buy back size) by OnMobile Global Limited from the open market through stock exchange mechanism.

1.2 The Buyback commenced on April 24, 2020 and closed on October 23, 2020. The intimation for closure of the Buyback was issued to the Stock Exchanges on October 23, 2020. Till the closure of the Buyback, the Company had utilized approximately 11.36% of the Maximum Buyback Size authorized for the Buyback.

1.3 The total number of Equity Shares bought back under the Buyback is 22,47,881 (Twenty Two Lakhs Forty Seven Thousand Eight Hundred and Eighty One) Equity Shares utilizing a total amount of ₹ 6,14,73,618/- (Rupees Six Crore Fourteen Lakhs Seventy Three Thousand Six Hundred and Eighteen only) (excluding Transaction Costs) which represents 11.36% of the Maximum Buyback Size. The price at which the equity shares were bought back was dependent on the price quoted on the Stock Exchanges. The highest price at which the equity shares were bought back was ₹ 28.00 per equity share, while the lowest price was ₹ 25.00 per equity share. The equity shares were bought back at an volume weighted average price of ₹ 27.35 per equity share. These prices are based on the Contract Notes issued by the Trading Member, RLP Securities Private Limited and exclude transaction costs.

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	105,696,202 Equity Shares of ₹ 10 each (Pre Buyback)	1,056.96	1034.48
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*As on the date of the Public Announcement (i.e., April 14, 2020)

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For and on behalf of Board of Directors of OnMobile Global Limited

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(DIN: 06890830)

Sd/-
Sanjay Kapoor
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Sd/-
P V Varaprasad
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(Membership Number: FCS 5877)

Date: October 23, 2020
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(₹ in Millions)

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Contact Person: Mr. P Balraj / Mr. M P Naidu

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For and on behalf of Board of Directors of OnMobile Global Limited

Sd/- Francis Charles Sirols Executive Chairman (DIN: 06690630)	Sd/- Sanjay Kapoor Non-Executive Independent Director (DIN: 01973450)	Sd/- P V Varaprasad Company Secretary (Membership Number: FCS 5877)
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Date: October 23, 2020
Place: Bangalore